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<b>Name of the Company: Asian Hotels (North) Limited</b>			
<b>Scrip Code, Name of the scrip, class of security: Equity Shares</b>			
BSE 500023 ASIANHOT      NSE 233 ASIANHOTNR			
<b>Quarter ended: As on 31st December, 2010</b>			
<b>Partly paid-up shares:-</b>	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the company</b>
Held by promoter / promoter group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
<b>Total</b>	NIL	NIL	NIL
<b>Outstanding convertible securities:-</b>	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>
Held by promoter / promoter group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
<b>Total</b>	NIL	NIL	NIL
<b>Warrants:-</b>	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the warrants</b>
Held by promoter/promoter group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
<b>Total</b>	NIL	NIL	NIL
<b>Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities</b>			
	Rs. 194532290/-		



**STATEMENT OF SHAREHOLDING PATTERN AS ON 31ST DECEMBER, 2010**

**(I) (a) STATEMENT SHOWING SHAREHOLDING PATTERN**

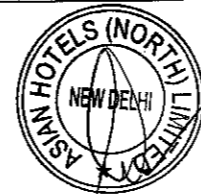
NAME OF THE COMPANY : ASIAN HOTELS ( NORTH ) LIMITED								
CATEGORY CODE	CATEGORY OF SHAREHOLDERS	NO OF SHAREHOLDERS	TOTAL NUMBER OF SHARES	NUMBER OF SHARES HELD IN DEMATERIALIZED FORM	TOTAL SHAREHOLDING AS A PERCENTAGE OF TOTAL NUMBER OF SHARES		SHARES PLEDGED OR OTHERWISE ENCUMBERED	
					AS A % OF (A+B)	AS A % OF (A+B+C)	NO OF SHARES (VIII)	AS A PERCENTAGE (IX)=(VIII)/(IV) *100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(A)	PROMOTER AND PROMOTER GROUP							
(1)	INDIAN							
(a)	Individuals /Hindu Undivided Family	12	1080704	1080704	5.56	5.56	1080704	100.00
(b)	Central Government/State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	7	829373	829348	4.26	4.26	203245	24.51
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Others	0	0	0	0.00	0.00	0	0.00
	Sub-Total (A) (1) :	19	1910077	1910052	9.82	9.82	1283949	67.22
(2)	FOREIGN							
(a)	Individuals (NRIs/Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	2	12697525	5336880	65.27	65.27	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Any Others	0	0	0	0.00	0.00	0	0.00
	Sub-Total (A)(2) :	2	12697525	5336880	65.27	65.27	0	0.00
	Total Share Holding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	21	14607602	7246932	75.09	75.09	1283949	8.79



(B)	PUBLIC SHAREHOLDING							
(1)	INSTITUTIONS						N.A.	N.A.
(a)	Mutual Funds /UTI	21	154021	153641	0.79	0.79		
(b)	Financial Institutions /Banks	20	299118	291057	1.54	1.54		
(c)	Central Government / State Government(s)	0	0	0	0.00	0.00		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	0	0	0	0.00	0.00		
(f)	Foreign Institutional Investors	19	31719	29814	0.16	0.16		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h)	Any Others	0	0	0	0.00	0.00		
	Sub-Total (B)(1) :	60	484858	474512	2.49	2.49		
(2)	NON-INSTITUTIONS						N.A.	N.A.
(a)	Bodies Corporate	479	720420	712585	3.70	3.70		
(b)	Individuals							
	(i) Individual shareholders holding nominal share capital up to Rs.1 lakh	18455	1701743	1375132	8.75	8.75		
	(ii) Individual shareholders holding nominal share capital in excess of Rs.1 lakh	2	564472	564472	2.90	2.90		
(c)	Any Others							
	Clearing Members	48	20470	20470	0.11	0.11		
	Non Resident Indians	710	662852	540358	3.41	3.41		
	Trusts	1	10	10	0.00	0.00		
	Foreign Bodies Corporate **	1	690802	0	3.55	3.55		
	Sub-Total (B)(2) :	19696	4360769	3213027	22.42	22.42		
	Total Public Share Holding (B)=(B)(1)+(B)(2) :	19756	4845627	3687539	24.91	24.91		
	Total (A)+(B) :	19777	19453229	10934471	100.00	100.00	N.A.	N.A.
(C)	Shares held by custodians, against which Depository Receipts have been issued							
	Promoter and Promoter Group							
	Public							
	Total (C)	0	0	0	0.00	0.00		
	GRAND TOTAL (A)+(B)+(C) :***	19777	19453229	10934471	100.00	100.00	1283949	6.60

\*\* Represents shareholding of UDT Enterprises Pty. Ltd, Australia; one of the two FCPS holders to whom equity shares have been issued on conversion of FCPS

\*\*\* Includes 8051447 Equity Shares resulting from conversion of Fully Convertible Preference Shares. Necessary Listing Applications has been made. Once Listing approval is received, Corporate Action will be executed to credit the said shares to the Demat Accounts of the respective Allottees namely, Fineline Holding Limited and UDT Enterprises Pty. Ltd.



(i)(b) STATEMENT SHOWING SHAREHOLDING OF PERSONS BELONGING TO "PROMOTER AND PROMOTER GROUP"						
SLNO	NAME OF THE SHAREHOLDER	TOTAL SHARES HELD		SHARES PLEDGED OR OTHERWISE		
		NUMBER OF SHARES	AS A % OF GRAND TOTAL (A)+(B)+(C)	NUMBER OF SHARES	AS A PERCENTAGE	AS % OF GRAND TOTAL (A)+(B)+(C) OF SUB CLAUSE (I)
(i)	(ii)	(iii)	(iv)	(v)	(vi)=(v)/(iii)* 100	(vii)
	<b>M/S R.K. JATIA &amp; SHIV JATIA GROUP</b>					
1	FINE LINE HOLDING LTD <sup>a</sup>	7360645	37.84	0	0.00	0.0000
2	YANS ENTERPRISES (HK) LIMITED	5336880	27.43	0	0.00	0.0000
3	SHIV KUMAR JATIA	835708	4.30	835708	100.00	4.2960
4	ASIAN HOLDINGS PRIVATE LIMITED	585164	3.01	0	0.00	0.0000
	<b>TOTAL - JATIA GROUP (1 TO 4)</b>	<b>14118397</b>	<b>72.58</b>	<b>835708</b>		
	<b>OTHER PROMOTERS</b>					
5	MAKALU TRADING LTD	136604	0.70	136580	99.98	0.7021
6	RAMESH JATIA	50000	0.26	50000	100.00	0.2570
7	SMITA JATIA	50000	0.26	50000	100.00	0.2570
8	VINOD SUBHKARAN JATIA	44025	0.23	44025	100.00	0.2263
9	HELMET TRADERS PVT LTD	40915	0.21	0	0.00	0.0000
10	ATISHAY JATIA	34181	0.18	34181	100.00	0.1757
11	DELAWARE PROPERTIES PVT LTD	28390	0.15	28390	100.00	0.1459
12	YARDLEY INVESTMENT & TRADING CO. PVT LTD	27035	0.14	27035	100.00	0.1390
13	RAMESHKUMAR JATIA	19975	0.10	19975	100.00	0.1027
14	NITA JATIA	14700	0.08	14700	100.00	0.0756
15	SUPERWAYS ENTERPRISES PRIVATE LIMITED	11240	0.06	11240	100.00	0.0578
16	PRATEEK JATIA	11025	0.06	11025	100.00	0.0567
17	SMITA JATIA	7350	0.04	7350	100.00	0.0378
18	RAMESH JATIA	5215	0.03	5215	100.00	0.0268
19	VIDIP V JATIA	4325	0.02	4325	100.00	0.0222
20	ATISHAY JATIA	4200	0.02	4200	100.00	0.0216
21	SUPERWAYS INV & FINANCE PVT. LTD.	25	0.00	0	0.00	0.0000
	<b>TOTAL - OTHER PROMOTERS (5 TO 21)</b>	<b>489205</b>	<b>2.51</b>	<b>448241</b>		
	<b>GRAND TOTAL (1 TO 21)</b>	<b>14607602</b>	<b>75.09</b>	<b>1283949</b>		<b>6.6002</b>

<sup>a</sup> Represents shareholding of Fineline Holdings Limited, Mauritius, the other FCPS holder to whom equity shares have been issued on conversion of FCPS



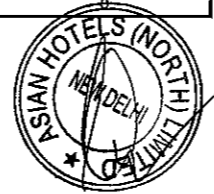
<b>(i)(c) Statement showing shareholding of Persons belonging to the Category 'Public' and holding more than 1% of the total number of shares</b>				
Sr No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) Indicated in Statement at para (i)(a) above)	
1	UDT ENTERPRISES PTY LTD	690802	3.55	
2	ANITA RAJGARHIA	549472	2.82	
3	RADHE SHYAM SARAF	410990	2.11	
TOTAL		1651264	8.49	

<b>(i)(d) Statement showing details of locked-in shares</b>				
Sr No.	Name of the shareholder	Category of shareholders (Promoters/Public)	Number of locked-in shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (i)(a) above)
1	Fineline Holding Limited ^^	Promoter- Foreign Body Corporate	3890645	20.00
TOTAL			3890645	20.00

^^ Shares locked in till 31.10.2012, being 20% of the increased equity capital post conversion.

<b>(ii)(a) Statement showing details of Depository Receipts (DRs)</b>				
Sr No.	Type of outstanding DR (ADRs, GDRs, SDRS, etc.)	Number of outstanding DRs	Shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total)
1	Global Depository Receipts (GDRs)	0	0.00	0
TOTAL		0	#REF!	0.00

<b>(ii)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares</b>				
Sr No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc)	No of shares underlying out standing DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total)
1			0	0
TOTAL			0	



(III)(a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer							
CATEGORY CODE	CATEGORY OF SHAREHOLDERS	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V)	Total Voting Rights i.e(VI)	
		Non-convertible Preference Shares of Rs. 10/- each (NCPS)*	Fully Convertible Preference Shares of Rs. 10/- each (FCPS)*			As a percentage of (A+B)	As a percentage of (A+B+C)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)
(A)	PROMOTER AND PROMOTER GROUP <sup>2</sup>						
(1)	INDIAN						
(a)	Individuals /Hindu Undivided Family						
(b)	Central Government/State Government(s)						
(c)	Bodies Corporate	4900000					
(d)	Financial Institutions / Banks						
(e)	Any Other (Specify)						
	Sub-Total (A) (1) :	4900000	0				
(2)	FOREIGN						
(a)	Individuals (Non Resident Individuals/Foreign Individuals)						
(b)	Bodies Corporate						
(c)	Institutions						
(d)	Any Other (Specify)						
	Sub-Total (A)(2) :	0	0				
	Total Share Holding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	4900000	0				
(B)	PUBLIC SHAREHOLDING <sup>3</sup>						
(1)	INSTITUTIONS						
(a)	Mutual Funds /UTI						
(b)	Financial Institutions /Banks						
(c)	Central Government / State Government(s)						
(d)	Venture Capital Funds						
(e)	Insurance Companies						
(f)	Foreign Institutional Investors						
(g)	Foreign Venture Capital Investors						
(h)	Any Other (Specify)						
	Sub-Total (B)(1) :	0	0				
(2)	NON-INSTITUTIONS						
(a)	Bodies Corporate - Foreign Body Corporate						
(b)	Individuals						
	(i) Individual shareholders holding nominal share capital up to Rs.1 lakh						
	(ii) Individual shareholders holding nominal share capital in excess of Rs.1 lakh						
(c)	Any Other (Specify)						
	Clearing Members						
	Non Resident Indians						
	Sub-Total (B)(2) :	0	0				
	Total Public Share Holding (B)=(B)(1)+(B)(2) :	0	0				
	Total (A)+(B) :	4900000	0				
(C)	Shares held by custodians, against which Depository Receipts have been Issued	0	0				
	GRAND TOTAL (A)+(B)+(C) :	4900000	0				

\* These securities are not listed at the Stock Exchanges. Outstanding FCPS have been converted into Equity Shares on 26th December, 2010. There are no outstanding warrants and/or other convertible securities liable to be converted into Equity Shares.

